

## 2017-2018 CESA 9 Shared Services Formula Recommendations

Service	2015-2016	2016-2017	2017-2018	2018-2019	Change
<b>School Improvement Service (SIS)</b> <ul style="list-style-type: none"> <li>• School Improvement Leadership</li> <li>• Special Education Leadership</li> <li>• Professional Learning</li> <li>• Statewide Initiative Support</li> <li>• Facilitated Leadership Networking</li> <li>• PI34/PDP Support</li> </ul>	DSIS Base - \$4,491 Spec. Ed Base - \$5,104 Prior year EEN headcount x \$13.50 Prior year total enrollment x \$3.50 (Maximum - \$27,350)	DSIS Base - \$4,491 Spec. Ed Base - \$5,104 Prior year EEN headcount x 13.50 Prior year total enrollment x \$3.50 (Maximum - \$27,350)	SIS Base - \$4,491 SpEd Base - \$5,104 Prior year EEN headcount x \$13.75 Prior year total enrollment x \$3.75 (Maximum \$28,000)	SIS Base - \$4,491 SpEd Base - \$5,104 Prior year EEN headcount x \$13.75 Prior year total enrollment x \$3.75 (Maximum \$28,000)	No
<b>Special Education/Pupil Services</b> Direct Service by CESA Staff <ul style="list-style-type: none"> <li>• Autism Specialist</li> <li>• Deaf/Hard of Hearing Specialist</li> <li>• Orientation and Mobility</li> <li>• Occupational Therapy</li> <li>• Paraprofessional Special Ed</li> <li>• Physical Therapy</li> <li>• Psychological Services</li> <li>• Speech/Language Clinician</li> <li>• Special Ed Classrooms</li> <li>• Special Ed Director</li> <li>• Special Ed Teacher (CC, EBD, EC)</li> <li>• Social Worker</li> <li>• School Nurse</li> <li>• Visually Impaired</li> </ul>	Percentage of budget (if above 40% FTE)  Based on service unit calculation according to CESA #9 service delivery model (if below 40% FTE)	Price per unit established by direct service budget (see components on pg. 4). Direct service units billed quarterly based on actual usage determined by caseload or calendars where applicable.	Price per unit established by direct service budget (see components on pg. 4). Direct service units billed quarterly based on actual usage determined by caseload or calendars where applicable.	Price per unit established by direct service budget (see components on pg. 4). Direct service units billed quarterly based on actual usage determined by caseload or calendars where applicable.	No
<b>IDEA Grant Management</b>	District Allocation x 4%	District Allocation x 4%	District Allocation x 4%	District Allocation x 4%	No
<b>Regional System of Support</b> (Low-incidence services by non-CESA staff) i.e. audiology, traumatic brain injury, autism, emotional disorders, linguistically-culturally diverse, etc.	School Improvement members \$550/day  Non-members \$850/day	School Improvement members \$550/day  Non-members \$850/day	Actual cost + 5%	Actual cost + 5%	No

Service	2015-2016	2016-2017	2017-2018	2018-2019	Change
Behavior Strategist/ED Program and Student Support	Class A - \$8,405 (up to 13 days) Class B - \$7,345 (up to 11 days) Class C - \$4,685 (up to 7 days)	Class A - \$8,405 (up to 13 days) Class B - \$7,345 (up to 11 days) Class C - \$4,685 (up to 7 days)	Class A - \$8,405 (up to 13 days) Class B - \$7,345 (up to 11 days) Class C - \$4,685 (up to 7 days)	<ul style="list-style-type: none"> <li>1-9 days = \$800 per day</li> <li>10-19 days = \$700 per day</li> <li>&gt;20 days = direct service budget (see pg. 4)</li> </ul>	Yes <i>(Apply SI Costing Structure)</i>
Local Curriculum Coordinator Local Assessment Coordinator Local Reading Consultant Local Title I Coordinator Local GT Coordinator Local PI 34 Coordinator Implementation Support Local Vocational Education Coordinator (LVEC)	Percent of contract plus applicable direct service budget components* and CESA fixed costs**	<ul style="list-style-type: none"> <li>1-9 days = \$750 per day + mileage</li> <li>10-19 days = \$650 per day + mileage</li> <li>&gt;20 days = percent of contract + mileage</li> </ul>	<ul style="list-style-type: none"> <li>1-9 days = \$750 per day + mileage</li> <li>10-19 days = \$650 per day + mileage</li> <li>&gt;20 days = percent of contract + mileage</li> </ul>	<ul style="list-style-type: none"> <li>1-9 days = \$800 per day</li> <li>10-19 days = \$700 per day</li> <li>&gt;20 days = direct service budget (see pg. 4)</li> </ul>	Yes
AOD Local/Comprehensive School Health	Prior year enrollment x \$.22 (maximum \$1,750)	Prior year enrollment x \$.22 (maximum \$1,750)	Prior year enrollment x \$.22 (maximum \$1,750)	Prior year enrollment x \$.22 (maximum \$1,750)	No
Star Lab	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	No
Instructional Educational Materials	\$2,897 plus additional delivery charges via CESA 12	TBD by CESA 12	TBD by CESA 12	TBD by CESA 12	TBD
Title I Grant Management	Fixed fee of \$500 plus 4% of entitlement	Fixed fee of \$500 plus 4% of entitlement	Fixed fee of \$500 plus 4% of entitlement	Fixed fee of \$500 plus 4% of entitlement	No
Carl Perkins Consortium/LVEC Support	Prior year allocation x 16%	Prior year allocation x 18%	Prior year allocation x 18%	Prior year allocation x 18%	No
Carl Perkins Grant Consortium/ Fiscal Agent	District allocation x 5%	District allocation x 5%	District allocation x 5%	District allocation x 5%	No
Grant Writer/Evaluator Consortium	\$4,500 membership fee Plus 4.75% grant award fee in years received Evaluation fees to be negotiated per grant award	\$4,500 membership fee Plus 4.75% grant award fee in years received Evaluation fees to be negotiated per grant award	\$4,500 membership fee Plus 4.75% grant award fee in years received Evaluation fees to be negotiated per grant award	\$4,500 membership fee Plus 4.75% grant award fee in years received Evaluation fees to be negotiated per grant award	No
SALT Transcription	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	No
Cooperative Purchasing via CESA 2	No Charge	No Charge	No Charge	No Charge	No

Service	2015-2016	2016-2017	2017-2018	2018-2019	Change
Driver's Education Classroom Instruction	\$1,342 per section or as negotiated with district plus CESA fixed costs	\$1,393 per section or as negotiated with district plus CESA fixed costs	\$1,393 per section or as negotiated with district plus CESA operational costs	\$1,420 per section or as negotiated with district plus CESA operational costs	Yes
Driver's Education Behind the Wheel	\$190 per student or as negotiated with district plus CESA fixed costs	\$190 per student or as negotiated with district plus CESA fixed costs	\$190 per student or as negotiated with district plus CESA operational costs	\$200 per student or as negotiated with district plus CESA operational costs	Yes
Technology & Digital Learning Services <ul style="list-style-type: none"> <li>Assistive Technology</li> <li>Google Apps for Education</li> <li>Personalized Learning</li> <li>Technology Integration</li> </ul>	N/A	<ul style="list-style-type: none"> <li>N/A1-9 days = \$750 per day + mileage</li> <li>10-19 days = \$650 per day + mileage</li> </ul> >20 days = percent of contract + mileage	<ul style="list-style-type: none"> <li>1-9 days = \$750 per day + mileage</li> <li>10-19 days = \$650 per day + mileage</li> <li>&gt;20 days = percent of contract + mileage</li> </ul>	<ul style="list-style-type: none"> <li>1-9 days = \$800 per day</li> <li>10-19 days = \$700 per day</li> <li>&gt;20 days = direct service budget (see pg. 4)</li> </ul>	Yes
Technology & Digital Learning Consortium	\$1,850	\$1,850	\$1,850	\$1,850	Yes
Blended Learning Consortium	\$1,050	\$1,050	\$1,050	\$1,050	(Combine TDL, BLC)
Technology & Digital Learning Network	\$2600	\$2600	\$2600	TBD (pending service redesign)	
E-Rate Application Service	\$1,125 or 5% of total prior year E-Rate allocation (whichever is greater)	<b>Category 1 and Category 2</b> Greater of \$1700 or 5% of total prior year allocations + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form  <b>Category 1 or Category 2</b> Greater of \$1200 or 5% of total prior year category allocation + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form	<b>Category 1 and Category 2</b> Greater of \$1700 or 5% of total prior year allocations + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form  <b>Category 1 or Category 2</b> Greater of \$1200 or 5% of total prior year category allocation + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form	<b>Category 1 and Category 2</b> Greater of \$1700 or 5% of total prior year allocations + <del>\$70 per school w/ pre-discount budget remaining (if applicable)</del> + \$70 per BEAR/472 form  <b>Category 1 or Category 2</b> Greater of \$1200 or 5% of total prior year category allocation + <del>\$70 per school w/ pre-discount budget remaining (if applicable)</del> + \$70 per BEAR/472 form	Yes
Administration	Proration of funds needed based on prior year percentages of share previously established	Established district proportion of budget	Established district proportion of budget	Established district proportion of budget	No
Facility Operations & Maintenance	\$1,150	\$1,150	\$1,150	\$1,150	No
Cooperative Paper Purchasing	Paper - Cost plus 1%	Paper - Cost plus 1%	Paper - Cost plus 1%	Paper - Cost plus 1%	No

<b>CESA Staff Direct Service Budget Components:</b>					
Salary/Fringe	CESA #9 Education Association or Staff Consultant (per contract)	CESA #9 Education Association or Staff Consultant (per contract)	CESA 9 Employment Contract	CESA 9 Employment Contract	No
Fringe	CESA #9 Education Association or Staff Consultant (as per contract)	CESA #9 Education Association or Staff Consultant (as per contract)	Board of Control Policy	Board of Control Policy	No
Staff Travel	IRS Rate	IRS Rate	State Rate	State Rate	No
Staff PD/Training	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE	\$600-\$800/1.0 FTE	No
Instructional Material	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE	\$600-\$800/1.0 FTE	No
Postage, Copies, Telephone	Projection based on prior year experience and consultation with purchasing district	Projection based on prior year experience and consultation with purchasing district	Projection based on prior year experience	Projection based on prior year experience	No
Office Rent	Restructured based on actual where applicable	Restructured based on actual where applicable	Based on occupancy	Based on occupancy	No
Retirement Reserve	Budget (projects with salary component) x .0063	Budget (projects with salary component) x .0063	Budget (projects with salary component) x .0063	Percentage of salary to meet actuarially required contribution (ARC)	Yes
Special Ed Leadership (Support/Itinerant Services)	1% of budget plus 11% surcharge for non-school improvement districts in CESA #9 or other CESAs & county agencies	1% of budget plus 11% surcharge for non-school improvement districts in CESA #9 or other CESAs & county agencies	1% of budget for SIS members (non-school improvement members subject to 11% surcharge)	1% of budget for SIS members (non-school improvement members subject to 11% surcharge)	No
Fixed Operational Costs – Bookkeeping, Agency Software, Technology, Audit, General Supplies	5% of total budget	5% of total budget	5% of total budget	5% of total budget	No